

Letter of Intent between DeltaPark Neeltje Jans and the Free Morgan Group (including the Free Morgan Expert Board).

DeltaPark Neeltje Jans wishes to commend the Free Morgan Group for their attempts to secure Morgan the young orca rescued on the 23 June 2010, for rehabilitation and release back into her native population of orca in Norway. As DeltaPark Neeltje Jans has been involved in the rehabilitation and release of cetaceans (harbor porpoise) in the past, we realize the immense value such a program can have, both for the animals and for educating the public.

We here at DeltaPark Neeltje Jans would like to offer our help and support in the following ways;

1. We can provide 'facilities' in the form of a semi-natural area of the DeltaPark Neeltje Jans complex. The area we are proposing is illustrated in Figure 1.
2. We can provide 'facilities' in the form of storage space for equipment, supplies and vehicles, including parking for the Free Morgan Group staff members.
3. We can provide 'facilities' in the form of an office space which would incorporate internet connections and power. In addition we would provide access to our staff rooms etc.
4. We can provide an area where it would be feasible to place freezers should you require frozen fish to be available for Morgan.
5. We can provide holding tanks for the short-term containment of live fish to enable Morgan to reestablish her skills in hunting fish.
6. We can provide security during normal business hours, for the area where Morgan will be held.
7. We can provide an auditorium for presentations, fundraisers or workshops. This facility has the ability to project onto three large screens above a tank live of native fish.
8. We intend to offer financial support for the care of Morgan. This amount will be agreed upon at a later date.
9. We intend to provide educational displays at our expense (but with the assistance of the Free Morgan Group, please see details below).

We would like to clearly outline that DeltaPark Neeltje Jans in no way wishes to lay any type of claim for the ownership or rights of or for Morgan. We are fully aware that this 'hosting' of Morgan is intended to be of a short-term nature (which may range from six months or thereabouts, to multiple years).

We only wish to facilitate her rehabilitation and release in whatever way we can.

Additionally we wish to make it transparent that we are not asking for Morgan to appear in 'shows' of the nature often associated with theme parks. However, we would like to be able for the public to view Morgan as we believe this is a perfect opportunity to educate the public, not only about orca, but also the value of rehabilitation and release programs for all species.

In return for our support we would request the following;

- A. The Free Morgan Group offers two or three (depending on the time of year, visitor demand etc, but exact number to be decided mutually at a later date) educational talks a day about Morgan, the rehabilitation and release plan and, orca in the wild. We would ask that DeltaPark Neeltje Jans was acknowledged for their contribution towards this project during these talks.
- B. The Free Morgan Group and its members provide DeltaPark Neeltje Jans with raw materials (e.g., photographs, video) of Morgan as well as wild orca, for our educational displays. The copyright of this material would remain with the respective owners who are members of the Free Morgan Group. We would also ask that this material is, however, available at no cost to use for our in-house displays and publicity associated avenues (such as our brochures).
- C. The Free Morgan Group and its members cooperate with DeltaPark Neeltje Jans with media releases and media exposure with regards to the rehabilitation and release of Morgan.

We would like to reiterate that we support the efforts of the Free Morgan Group and again commend you in your plan to rehabilitate Morgan. I personally have a background as a biologist, so I understand the positive effects such a release will have, not only for Morgan but also for the orca population of Norway, where she is reputedly from.

We look forward to progressing this letter of intent into a formal agreement in which Morgans future can be assisted by us here at DeltaPark Neeltje Jans

Sincerely

Bert van de Hoef
Director of Deltapark NEELTJE JANS b.v.
July 21 2011.

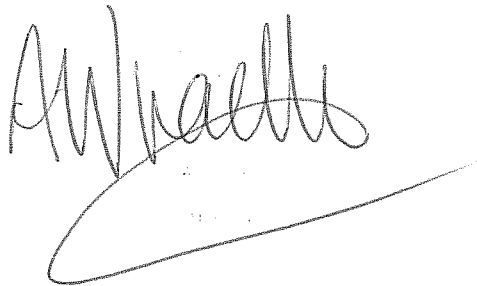
A handwritten signature in black ink, appearing to read 'Bert van de Hoef', with a long, sweeping horizontal line underneath it.

FIG 1.



[Handwritten signature]